

## Patient Information and Health History Questionnaire

Name: \_\_\_\_\_ Date of birth: \_\_\_\_\_ Birth time: \_\_\_\_\_

Phone: (Home): \_\_\_\_\_ (Cell): \_\_\_\_\_

May we communicate with you via text message? \_\_\_\_\_ E-Mail: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Address: \_\_\_\_\_ City/State/Zip: \_\_\_\_\_

If you are under the care of a physician, indicate name, specialty, and phone #:

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In case of emergency, who can we contact? Name: \_\_\_\_\_

Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

Referred by: \_\_\_\_\_ Have you received acupuncture or Chinese herbs before? \_\_\_\_\_

What is your primary reason for seeking treatment? \_\_\_\_\_

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When and how did this condition begin? \_\_\_\_\_

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To what extent does this problem interfere with your daily activities? \_\_\_\_\_

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What makes it better? \_\_\_\_\_

What makes it worse? \_\_\_\_\_

What other treatment have you received for this condition? \_\_\_\_\_

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Write down any diagnoses you have received from a physician: \_\_\_\_\_

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List any medicines, herbs, or supplements you are currently taking: \_\_\_\_\_

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**Check conditions you have now or have had in the past:**

- Anemia
- Arrhythmia
- Arthritis
- Asthma
- Autoimmune disorder: \_\_\_\_\_
- Bipolar disorder
- Bleeding disorder
- Cancer: what kind? \_\_\_\_\_
- Concussion
- COPD
- Depression
- Diabetes
- Drug or Alcohol Addiction
- Heart Disease
- Hepatitis
- High Blood Pressure
- HIV
- Kidney Disease
- Pacemaker
- Seizures
- Stroke
- Thyroid Disorders

**Family History: check the conditions found in your close relatives:**

- Asthma
- Cancer: what kind? \_\_\_\_\_
- Depression
- Diabetes
- Heart Disease
- High Blood Pressure
- Kidney Disease
- Seizures
- Stroke
- Other: \_\_\_\_\_

**Please list major illnesses, injuries, or surgeries and the year they occurred:**

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**Please list any medications, foods, or other substances you are allergic to:**

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**Habits/Lifestyle:**

**Do you get regular exercise?** Yes No

Type(s): \_\_\_\_\_

How Often? \_\_\_\_\_

**Do you get sufficient sleep?** Yes no

**How many hours sleep per night?** \_\_\_\_\_

**If you partake of any of the following things, check the box and write how often:**

- Alcohol: \_\_\_\_\_ drinks per \_\_\_\_\_
- Coffee: \_\_\_\_\_ cups per \_\_\_\_\_
- Soda: \_\_\_\_\_ sodas per \_\_\_\_\_
- Tobacco: \_\_\_\_\_ cigarettes per \_\_\_\_\_
- Vaping: \_\_\_\_\_ times per \_\_\_\_\_
- Marijuana: \_\_\_\_\_ times per \_\_\_\_\_

**Diet: Describe your average daily diet**

**Breakfast:** \_\_\_\_\_  
\_\_\_\_\_

**Lunch:** \_\_\_\_\_  
\_\_\_\_\_

**Dinner:** \_\_\_\_\_  
\_\_\_\_\_

**Please list any dietary restrictions:**

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**Please list any food sensitivities:**

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**Female health history questions:**

Are you possibly pregnant? \_\_\_\_\_

Date of last period: \_\_\_\_\_

Number of pregnancies: \_\_\_\_\_

Number of live births: \_\_\_\_\_

If you use birth control, what type and for how long?

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## CONSENT TO RECEIVE TREATMENT

I hereby request and consent to the performance of acupuncture treatments and other procedures within the scope of the practice of acupuncture on me (or on the patients named below, for whom I am legally responsible) by the acupuncturist named below and/or other licensed acupuncturists who now or in the future treat me while employed by, working or associated with or serving as back-up for the acupuncturist below, including those working at the clinic or office listed below or any other office or clinic, whether signatories to this form or not.

I understand that methods of treatment may include, but are not limited to, acupuncture, moxibustion, cupping, electrical stimulation, Tui-Na (Oriental massage), Oriental herbal medicine, and nutritional counseling. I understand that the herbs may need to be prepared and the teas consumed according to the instructions provided orally and in writing. The herbs may be an unpleasant smell or taste. I will immediately notify a member of the clinical staff of any unanticipated or unpleasant effects associated with the consumption of the herbs.

I have been informed that acupuncture is a generally safe method of treatment, but that it may have some side effects, including bruising, numbness or tingling near the needling sites that may last a few days, and dizziness or fainting. Bruising is a common side effect of cupping. Unusual risks of acupuncture include spontaneous miscarriage, nerve damage and organ puncture, including lung puncture (pneumothorax). Infection is another possible risk, although the clinic uses sterile disposable needles and maintains a clean and safe environment. Burns and/or scarring are a potential risk of moxibustion and cupping.

I understand that while this document describes the major risks of the treatment, other side effect and risks may occur. The herbs and nutritional supplements (which are from plant, animal and mineral sources) that have been recommended are traditionally considered safe in the practice of Oriental Medicine, although some may be toxic in large doses. I understand that some herbs may be inappropriate during pregnancy. Some possible side effects of taking herbs are nausea, gas, stomachache, vomiting, headache, diarrhea, rashes, hives, and tingling of the tongue. I will notify a clinical staff member who is caring for me if I am or become pregnant.

I do not expect the clinical staff to be able to anticipate and explain all possible risks and complications of treatment, and I wish to rely on the clinical staff to exercise judgment during the course of treatment which the clinical staff thinks at the time, based upon the facts then known is in my best interest. I understand that results are not guaranteed. I understand the clinical and administrative staff may review my patient records and lab reports, but all my records will be kept confidential and will not be released without my written consent.

By voluntarily signing below, I show that I have read, or have had read to me, the above consent to treatment, have been told about the risks and benefits of acupuncture and other procedures, and have had an opportunity to ask questions. I intend this consent form to cover the entire course of treatment for my present condition and for any future condition(s) for which I seek treatment.

Patient Signature:

Date: \_\_\_\_\_

(Or Patient Representative--Indicate relationship if signing for patient: \_\_\_\_\_)

Office Signature:

Date: \_\_\_\_\_

Name: \_\_\_\_\_

Main Complaint(s): \_\_\_\_\_  
\_\_\_\_\_

Physical Pain /Musculoskeletal:  
where in your body do you  
have pain? \_\_\_\_\_  
\_\_\_\_\_

- Sharp/Pricking/stabbing
- Fixed pain
- Pain moves around
- Tightness
- Stiffness
- Paralysis
- Radiating or electric
- Heavy sensation
- Swelling/edema
- Burning sensation
- Dull Pain
- Soreness
- Muscle weakness
- Pain is better with activity
- Pain is worse with activity
- Muscle cramps or spasm
- Tremors
- Tics
- Muscle twitches

Headaches: # \_\_\_\_\_ per \_\_\_\_\_

- eyes  sides of head
- forehead  one-sided
- sinuses  dull pain
- temples  stabbing pain
- top of head  tension
- back of head  pressure
- vomiting  aura

Sweating:

- Spontaneous  No sweat
- Excessive  Night sweat
- Easy to sweat  Sweat after eating
- Difficult to sweat

Weather/Environment:

|                                   |                                   |
|-----------------------------------|-----------------------------------|
| <b>I do not like:</b>             | <b>I prefer:</b>                  |
| <input type="checkbox"/> Wind     | <input type="checkbox"/> Wind     |
| <input type="checkbox"/> Cold     | <input type="checkbox"/> Cold     |
| <input type="checkbox"/> A/C      | <input type="checkbox"/> A/C      |
| <input type="checkbox"/> Damp     | <input type="checkbox"/> Damp     |
| <input type="checkbox"/> Rainy    | <input type="checkbox"/> Rainy    |
| <input type="checkbox"/> Heat     | <input type="checkbox"/> Heat     |
| <input type="checkbox"/> Humidity | <input type="checkbox"/> Humidity |

Skin Disorders:

- Numbness  Dryness
- Electric  Scaling
- sensation  Cracking
- Itching  Redness
- Rashes  Swelling
- Oily skin  Pain
- Oozing fluid  Acne
- Nonhealing  Boils
- sores  Dark spots

Body Temperature:

- I run cold/I get cold easily
- I run hot/I get hot easily
- Cold body
- Cold hands and/or feet
- Very warm or hot body
- Hot hands and/or feet

Cough/Wheeze/Breathing:

- Dry cough
- Cough worse at night
- Profuse phlegm
- Scant phlegm
- Easy to expectorate
- Difficult to expectorate
- Difficult to breathe when lying down
- Yellow phlegm
- White phlegm
- Foamy phlegm
- Blood streaked sputum
- Excessive salivation
- Asthma
- Shortness of breath
- Chest congestion
- Chest oppression
- Chest distention
- Chest pain
- Burning sensation in chest
- Pain or distension in ribsides

Ear/Nose/Throat/Mouth:

- Allergies  Sore throat
- Nasal congestion  Mouth Ulcers
- Runny nose  Painful gums
- Sneezing  Gum Ulcers
- Post nasal drip  Tongue pain
- Sinus congestion  Burning tongue
- Tinnitus  Bitter, metallic, or unclean taste
- Deafness  in mouth
- Poor hearing  Sticky or sweet taste in mouth
- Ear pain  mouth
- Blocked ear

Thirst:

- Not thirsty
- Thirsty but doesn't drink
- I like cold drinks
- I like room temperature
- I like warm/hot drinks
- Thirsty at night
- Unquenchable thirst
- Drinking causes bloating
- Drinking causes nausea

How many cups of water do you drink per day? \_\_\_\_\_

Do you drink any of the following once a week or more?

- Smoothie  Alcohol
- Coffee  Soda
- Green tea  Energy drink

I feel dryness in my...

- Mouth  Eyes  Ears
- Throat  Nose  Skin

Eyes:

- Blurry vision  sensitive to light
- Poor vision  Watery
- Floaters  Red
- Itchy

**Appetite:**

- No or low appetite
- Big appetite
- Get full easily
- I eat more than 3 meals
- I need to snack a lot
- I feel bad if I don't eat when I first get hungry

**Typical diet:**

Breakfast: \_\_\_\_\_

Lunch: \_\_\_\_\_

Dinner: \_\_\_\_\_

**Dietary Restrictions/Sensitivities:****Digestion:**

- Upper abdomen pain or discomfort
- Middle abdomen pain or discomfort (belly button area)
- Lower abdomen pain or discomfort
- Tensed pain
- Cramping pain
- Stabbing pain
- Dull pain
- Burning
- Distension
- Bloating
- Gas
- Nausea
- Acid reflux
- Discomfort before eating
- Discomfort after eating
- Discomfort with stress or anxiety

**Stool: BM # \_\_\_ per \_\_\_**

|  |   |
|--|---|
| <input type="checkbox"/> Formed              | <input type="checkbox"/> Very smelly    |
| <input type="checkbox"/> Sticky              | <input type="checkbox"/> Painful        |
| <input type="checkbox"/> Incomplete          | <input type="checkbox"/> Burning        |
| <input type="checkbox"/> Loose               | <input type="checkbox"/> Blood          |
| <input type="checkbox"/> Undigested food     | <input type="checkbox"/> Mucus          |
| <input type="checkbox"/> Liquid              | <input type="checkbox"/> Urgency        |
| <input type="checkbox"/> No strength to pass | <input type="checkbox"/> Cramping       |
| <input type="checkbox"/> Difficult to pass   | <input type="checkbox"/> Hemorrhoids    |
| <input type="checkbox"/> Dry and hard        | <input type="checkbox"/> Pain before BM |
| <input type="checkbox"/> need laxatives      | <input type="checkbox"/> Pain after BM  |

**Urination:****How many times per day? \_\_\_\_\_****How many times at night? \_\_\_\_\_**

|                                      |                                       |
|--------------------------------------|---------------------------------------|
| <input type="checkbox"/> Painful     | <input type="checkbox"/> Thin Stream  |
| <input type="checkbox"/> Urgent      | <input type="checkbox"/> Dark yellow  |
| <input type="checkbox"/> Profuse     | <input type="checkbox"/> Light yellow |
| <input type="checkbox"/> Scant       | <input type="checkbox"/> Clear        |
| <input type="checkbox"/> Interrupted | <input type="checkbox"/> Red/Pink     |
| <input type="checkbox"/> Hesitant    | <input type="checkbox"/> Incontinence |

**Palpitations (feeling your heart pounding)**

|                                    |   |
|------------------------------------|---|
| <input type="checkbox"/> Daytime   | <input type="checkbox"/> With anxiety             |
| <input type="checkbox"/> Nighttime | <input type="checkbox"/> With shortness of breath |
| <input type="checkbox"/> With pain |   |

**Vertigo/Dizziness:**

|  |  |
|--|--|
| <input type="checkbox"/> Daytime       | <input type="checkbox"/> Need to sit or lay down |
| <input type="checkbox"/> Nighttime     | <input type="checkbox"/> With nausea             |
| <input type="checkbox"/> Upon standing |  |

**Sleep: Hours per night: \_\_\_\_\_**

- Good ☺
- Difficulty falling asleep
- Superficial/Light
- Restless
- Wake frequently
- Wake up easily/too early
- Disturbed by vivid dreams
- Nightmares
- Sleep paralysis
- Sleep walking
- Wake up tired
- Low energy in general
- Interrupted by:
  - Pain       heat
  - Urination       thoughts
  - Other: \_\_\_\_\_

**Emotional state:**

|                                       |   |
|---------------------------------------|---|
| <input type="checkbox"/> Content      | <input type="checkbox"/> Irritable                |
| <input type="checkbox"/> Numb         | <input type="checkbox"/> Anxious                  |
| <input type="checkbox"/> Disconnected | <input type="checkbox"/> Worry a lot              |
| <input type="checkbox"/> Sensitive    | <input type="checkbox"/> Aggressive               |
| <input type="checkbox"/> Cry easily   | <input type="checkbox"/> Easy to anger            |
| <input type="checkbox"/> Sad          | <input type="checkbox"/> Strong dramatic emotions |
| <input type="checkbox"/> Depressed    |   |

**Menstruation:****Length of Cycle: \_\_\_\_\_****# of days bleeding: \_\_\_\_\_**

- Amenorrhea
- Irregular cycle
- scanty period
- heavy period
- spotting between menses
- bleeding non stop
- clots in menstrual blood
- menstrual cramps
- Sore low back
- Radiating pain in legs
- Abdominal bloating
- Breast tenderness
- Acne
- Cold low back/abdomen
- Mood fluctuation
- Spontaneous sweating
- Night sweating
- Low appetite
- Nausea
- Loose stools
- Constipation

**Female Disorders:**

- Profuse vaginal discharge
- Strong smelling discharge
- Vaginal dryness
- Vaginal itching
- Vaginal pain
- Genital sores
- Low libido
- Excessive libido
- Breast pain
- Breast lumps
- Uterine Fibroids
- Ovarian Cyst
- Pelvic Pain

**Male Disorders:**

- Scrotal itching
- Scrotal dampness
- Scrotal pain
- Perineum pain
- Genital sores
- Prostatic fluid in urine
- Premature ejaculation
- Spermatorrhea
- Excessive libido
- Low Libido
- Soft erections
- Impotence
- Infertility
- Low sperm quality